

# ALLEGIANCE

## UNDERWRITING GROUP

### EXECUGUARD PROGRAM

Allegiance Underwriting Group, Inc. , DBA in CA only:  
Allegiance Executive & Professional Liability Insurance Services, Inc.

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| Execuguard overview:   | <ul style="list-style-type: none"> <li>Package policy providing combined or separate towers of insurance for: <ul style="list-style-type: none"> <li>Directors &amp; Officers Liability</li> <li>Employment Practices Liability</li> <li>Fiduciary Liability</li> </ul> </li> <li><u>Admitted</u> in most states. California domiciled risks are ineligible.</li> </ul>  |
| Coverage:  | <ul style="list-style-type: none"> <li>Coverage provided to the insured organization, subsidiaries, directors, officers, trustees, employees, and managers</li> <li>Sublimits provided for wage and hour claims, derivative demands, books and records demands, workplace violence, immigration practices, and OSHA coverage (limited to assistance costs and OSHA defense costs)</li> <li>Broad insured person investigation and inquiry coverage under D&amp;O section</li> <li>Additional excess limits available for defense costs and for non-indemnifiable loss</li> </ul>   |
| Risk appetite:   | <ul style="list-style-type: none"> <li>All privately held organizations (including healthcare) with less than \$35,000,000 in total assets.</li> <li>No financial institutions.</li> <li>EPL eligibility requirement—500 employees or less</li> <li>No ESOP(s)</li> </ul>  |
| Loss control services:   | <ul style="list-style-type: none"> <li>Valuable loss control services available to all policyholders through BeazleySure for expert HR advice, workforce training, and compliance best practices</li> </ul>  |
| Capacity:  | <ul style="list-style-type: none"> <li>Up to \$3,000,000 per coverage section available</li> <li>Capacity provided by an (AM Best: A) insurance carrier</li> </ul>   |
| About Allegiance:  | <ul style="list-style-type: none"> <li>Allegiance Underwriting Group, Inc. is a program manager and coverholder at Lloyd's. We offer specialized products across: <ul style="list-style-type: none"> <li>Directors &amp; Officers liability and Fiduciary liability (including healthcare management liability)</li> <li>Employment Practices liability (including law firms, PEO(s) and staffing)</li> <li>Staffing firm PL/CGL package coverage (occurrence or claims made) for primary or excess</li> <li>Crime</li> <li>Sexual Abuse and Misconduct liability</li> <li>Cyber liability</li> </ul> </li> </ul>  |
| To learn more about our programs or to become an appointed broker contact: | <ul style="list-style-type: none"> <li>Alan Janes—phone: (630) 241 – 2322 / email: <a href="mailto:ajanes@allegianceunderwriting.com">ajanes@allegianceunderwriting.com</a><br/>5010 Fairview, Suite 3, Downers Grove, IL 60515; CA License: 0D46363</li> <li>Brian Conroy—phone: (760) 729-6000 / email: <a href="mailto:bconroy@allegianceunderwriting.com">bconroy@allegianceunderwriting.com</a><br/>(Carlsbad, CA 92008); CA License: 0F11863</li> <li>Allegiance Underwriting Group, Inc., DBA in CA only: Allegiance Executive &amp; Professional Liability Insurance Services, Inc., 5010 Fairview, Suite 3, Downers Grove, IL 60515, CA License: 0I22532</li> </ul> |



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