



ALLEGIANCE

UNDERWRITING GROUP

EXECUGUARD PROGRAM

Allegiance Underwriting Group, Inc. , DBA in CA only:
Allegiance Executive & Professional Liability Insurance Services, Inc.

Execuguard overview:	<ul style="list-style-type: none">• Package policy providing combined or separate towers of insurance for:<ul style="list-style-type: none">- Directors & Officers Liability- Employment Practices Liability- Fiduciary Liability• <u>Admitted</u> in most states. California domiciled risks are ineligible.
Coverage:	<ul style="list-style-type: none">• Coverage provided to the insured organization, subsidiaries, directors, officers, trustees, employees, and managers• Sublimits provided for wage and hour claims, derivative demands, books and records demands, workplace violence, immigration practices, and OSHA coverage (limited to assistance costs and OSHA defense costs)• Broad insured person investigation and inquiry coverage under D&O section• Additional excess limits available for defense costs and for non-indemnifiable loss
Risk appetite:	<ul style="list-style-type: none">• All privately held organizations (including healthcare) with less than \$35,000,000 in total assets.• No financial institutions.• EPL eligibility requirement—500 employees or less• No ESOP(s)
Loss control services:	<ul style="list-style-type: none">• Valuable loss control services available to all policyholders through BeazleySure for expert HR advice, workforce training, and compliance best practices
Capacity:	<ul style="list-style-type: none">• Up to \$3,000,000 per coverage section available• Capacity provided by an (AM Best: A) insurance carrier
About Allegiance:	<ul style="list-style-type: none">• Allegiance Underwriting Group, Inc. is a program manager and coverholder at Lloyd's. We offer specialized products across:<ul style="list-style-type: none">○ Directors & Officers liability and Fiduciary liability (including healthcare management liability)○ Employment Practices liability (including law firms, PEO(s) and staffing)○ Staffing firm PL/CGL package coverage (occurrence or claims made) for primary or excess○ Crime○ Sexual Abuse and Misconduct liability○ Cyber liability
To learn more about our programs or to become an appointed broker contact:	<ul style="list-style-type: none">• Alan Janes—phone: (630) 241 – 2322 / email: ajanes@allegianceunderwriting.com 5010 Fairview, Suite 3, Downers Grove, IL 60515; CA License: 0D46363• Brian Conroy—phone: (760) 729-6000 / email: bconroy@allegianceunderwriting.com (Carlsbad, CA 92008); CA License: 0F11863• Allegiance Underwriting Group, Inc., DBA in CA only: Allegiance Executive & Professional Liability Insurance Services, Inc., 5010 Fairview, Suite 3, Downers Grove, IL 60515, CA License: 0I22532



ALLEGIANCE

UNDERWRITING GROUP

Disclaimer:

The descriptions and content contained in this broker communication are for preliminary informational purposes only. Our products are available only to licensed agents and brokers. The publication of the information contained herein is not intended as a solicitation for the purchase of insurance on any risk. The exact coverage afforded by the products described herein is subject to and governed by the terms and conditions of each policy issued. We are not an Insurer and shall not be liable for any loss or claim whatsoever. The Insurer providing the insurance is identified on the insurance policy (if purchased by the applicant). Allegiance Underwriting Group only transacts business in the State of California as Allegiance Executive & Professional Liability Insurance Services, Inc.