



# ALLEGIANCE

## UNDERWRITING GROUP

### SEXUAL ABUSE AND MISCONDUCT (SAM) COVERAGE INSURANCE PROGRAM

Allegiance Underwriting Group, Inc. , DBA in CA only:  
Allegiance Executive & Professional Liability Insurance Services, Inc.

<b>SAM overview:</b>	<ul style="list-style-type: none"><li>• Broad wrongful act coverage for allegations of sexual abuse and misconduct against an insured</li><li>• Coverage extended to allegations of negligent employment, investigation, supervision, training or retention of, or failure to report to proper authorities</li><li>• Insured includes the named insured, subsidiaries, and insured persons (directors, officers, trustees, managers or employees)</li><li>• The policy is “claims made and reported” and “duty to defend”</li><li>• RDI unless continuous prior claims made coverage has been in place</li></ul>
<b>Covered loss:</b>	<ul style="list-style-type: none"><li>• Compensatory damages, judgments, settlements, statutory attorney fees</li><li>• Defense costs</li></ul>
<b>Crisis management coverage:</b>	<ul style="list-style-type: none"><li>• Up to a \$50,000 sublimit of policy proceeds available for expert advice and services designed to mitigate and respond to SAM circumstances that might lead to a claim</li></ul>
<b>Loss control services:</b>	<ul style="list-style-type: none"><li>• Additional valuable loss control services available to all policyholders through Management Risk Pro, managed by ePlace Solutions, for expert SAM advice, workforce screening and training, and compliance best practices</li></ul>
<b>Risk appetite:</b>	<ul style="list-style-type: none"><li>• Broad industry appetite</li><li>• Contract specific coverage available</li><li>• Staffing firm coverage available</li></ul>
<b>Capacity:</b>	<ul style="list-style-type: none"><li>• Up to \$3,000,000 in coverage available</li><li>• Capacity provided by an (AM Best: A-) insurance carrier</li><li>• Program is on surplus lines paper only</li></ul>
<b>About Allegiance:</b>	<ul style="list-style-type: none"><li>• Allegiance Underwriting Group, Inc. is a program manager and coverholder at Lloyd's. We offer specialized products across:<ul style="list-style-type: none"><li>○ Directors &amp; Officers liability and Fiduciary liability (including healthcare management liability)</li><li>○ Employment Practices liability (including law firms, PEO(s) and staffing)</li><li>○ Staffing firm PL/CGL package coverage (occurrence or claims made) for primary or excess</li><li>○ Crime</li><li>○ Sexual Abuse and Misconduct liability</li><li>○ Cyber liability</li></ul></li></ul>



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<p>To learn more about our programs or to become an appointed broker contact:</p>	<ul style="list-style-type: none"><li>• Alan Janes—phone: (630) 241 – 2322 / email: <a href="mailto:ajanes@allegianceunderwriting.com">ajanes@allegianceunderwriting.com</a> 5010 Fairview, Suite 3, Downers Grove, IL 60515; CA License: 0D46363</li><li>• Brian Conroy—phone: (760) 729-6000 / email: <a href="mailto:bconroy@allegianceunderwriting.com">bconroy@allegianceunderwriting.com</a> (Carlsbad, CA 92008); CA License: 0F11863</li><li>• Allegiance Underwriting Group, Inc., DBA in CA only: Allegiance Executive &amp; Professional Liability Insurance Services, Inc., 5010 Fairview, Suite 3, Downers Grove, IL 60515, CA License: 0I22532</li></ul>
<p><b>Disclaimer:</b></p>	<p>The descriptions and content contained in this broker communication are for preliminary informational purposes only. Our products are available only to licensed agents and brokers. The publication of the information contained herein is not intended as a solicitation for the purchase of insurance on any risk. The exact coverage afforded by the products described herein is subject to and governed by the terms and conditions of each policy issued. We are not an Insurer and shall not be liable for any loss or claim whatsoever. The Insurer providing the insurance is identified on the insurance policy (if purchased by the applicant). Allegiance Underwriting Group only transacts business in the State of California as Allegiance Executive &amp; Professional Liability Insurance Services, Inc.</p>